

President, Chief Investment Officer
主席, 首席投资官

Patrick Postrehovsky 包成功

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About Postro Wealth

Postro Wealth provides our clients with strategies for building and preserving wealth throughout each stage of their financial horizons.

We focus on working with private clients, wealth families and institutional investors that rely on our expert advice and independent solutions along with our core belief in corporate integrity and ethics.

Our advisory and partner services include private banking, investment planning, venture capital solutions and bringing together Chinese and global investment opportunities.

Specifically we provide Chinese investors the opportunity to invest in exclusive and unique projects and products outside of China.

These direct and capital investment opportunities include:

- Canadian Energy Projects
- Canadian Mining Projects
- Canadian Venture Capital Projects
- Canadian Private Placements
- Canadian Energy and Mining Primary Offerings
- North American Energy and Mining Projects
- Global Real Estate Investment Opportunities
- Exclusive Alternative and Hedged Investments
- Exclusive Private Banking Services

About Patrick Postrehovsky, President, Chief Investment Officer

Patrick is a member of the Canadian Securities Institute (CSI) and has successfully completed the CSC and CPH programs. Patrick is currently completing his Chartered Financial Analyst (CFA) designation.

Patrick has been providing his clients with a principled Swiss approach to various investment structures and styles including off-shore investments structures, equities, fixed income, commodities trading, ETF's along with wealth, retirement and estate planning.

Patrick was born and raised in the very heart of one of the leading global financial centers – Zurich, Switzerland. Patrick has lived and worked in Vancouver, Melbourne, Hong Kong, New York and London.

He is a graduate of Cornell University and the Royal Melbourne Institute of Technology (RMIT) through a joint program earning his business degree in economics and finance.

Prior to founding Postro Wealth, Patrick provided wealth management advisory and research services to high net-worth clients throughout Europe and North America working with Swiss based Orconsult SA. Patrick's client service ethos is based on his belief that each client and their financial goals are as unique as the global markets themselves.

For Patrick, working with his clients on their financial path is the very reason he works harder everyday to ensure he provides his client with the freedom to create new opportunities by working in partnership to realize their unique goals.

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Postro 财富管理集团 (Postro Wealth) 简介

Postro Wealth 旨在客户金融领域发展的每一阶段，为客户提供创造财富与保存财富的策略。

公司秉承企业诚信和道德，为私人客户、家庭和机构投资者提供专家意见和独立的解决方案。

公司服务包括私人银行业务、投资策划、风险投资解决方案，提供国内外投资机遇。

针对中国投资者，我们为他们提供在专有和特别项目投资以及国外产品投资的机会。

直接资本投资包括：

- 加拿大石油和天然气投资
- 加拿大矿业投资
- 加拿大风险投资项目
- 加拿大能源与矿业首次公开发行
- 北美能源与矿业投资
- 全球房地产投资机遇
- 专有的另类投资和对冲投资
- 专有的私人银行业务

主席, 首席投资官 Patrick Postrehovsky 简介

Patrick是加拿大证券协会(CSI)的一员，曾圆满完成CSC和CPH项目，即将取得特许金融分析师的头衔。

他一直以来为客户提供投资结构和投资方式的原则性瑞士方案，包括离岸投资，结构，股权，固定收入，商品交易，ETF以及财富，退休和遗产规划。

Patrick出生并成长在瑞士的苏黎世，这里是全球领先的金融中心的核心地区。他也在温哥华、墨尔本、香港、纽约和伦敦工作生活过。

他通过一个联合项目，毕业于康奈尔大学和皇家墨尔本理工学院，并取得经济金融学商学学位。

成立PostroWealth之前，Patrick为与总部在瑞士的Orconsult SA合作的来自欧洲和北美的高净值资产客户提供财富管理建议和研究服务。他相信每个客户及其金融目标都与全球市场本身一样独特，他就是秉承着这样的服务精神为客户服务。

对于Patrick而言，与客户合作，完成他们的金融目标是他每天努力工作的动力，他要确保在合作的过程中给予客户足够的自由度来开创新的机遇以实现独特的目标。